# **Rating Task**

# Step 1 – Employee Self Rate

**Note:** Each fiscal year there are two tasks to complete: Rating task for Performance over the past fiscal year, and the Planning task to Plan for the coming fiscal year. These instructions are for the Rating task.



In this step we are rating our Performance over the past fiscal year.



Open the task from the **Pending Performance Tasks** box of the Welcome Page in Cornerstone The task will open to the Overview page. On the left you will see the pages of the Planning task indicated with check marks. Click on the page **Planning-Goals** to review the information that was entered at the start of the rated period.



Click on each of the **Planning** pages to review the entries OR, click "Next" to advance to the next page:

Back	Exit	Next	

On the **Rating – Goals** page select an appropriate rating for the accomplishment of the goals for the reviewed year.

	Planning - Professiona						
6	Planning - Position De	Rating - Goals Please provide comments regarding Performance over the rated period. Comments are required for ratings of "Outstanding" or below "Meets Expectations"					
•	Planning - Unclassifie						
$\odot$	Rating - Goals						
	Rating - Core Compet	Indicate objectives/significant tasks/goals accomplished in the rated year					
$\bigcirc$	Additional Required C	Select 👻 🚱 ×					
	Rating - Required Trai	<ul> <li>Select Not Evaluated</li> </ul>					
$\bigcirc$	Rating - Professional	Unsatisfactory					
	Summary	Meets Expectations Above Expectations					
$\bigcirc$	Rating - Acknowledge	Outstanding					

Describe accomplishments and enter justification for the rating in the comment box.

Click **Save and Exit** to leave the task, OR, **Save and Continue** to continue to the next page.



#### Rating - Core Competencies

Rate your Performance over the past fiscal year on each of the Competencies.

\*Those who supervise other full-time employees must provide a rating for the final three competencies:

- Delegation & Supervisory Skills
- Development of Direct Reports
- Performance Management

Those who do not supervise other full-time employees should select **"Not Evaluated"** for these competencies.



If Additional competencies were added by your Supervisor in the Planning task, they will appear on this page:

## Additional Required Competencies

Rate your performance on the competencies that are listed.

Customer Service	
Meets the expectations and req with customers.	uirements of internal and external customers; establishes and maintains effective relationships
<ul> <li>Select</li> <li>Not Evaluated</li> <li>Unsatisfactory</li> <li>Below Expectations</li> <li>Meets Expectations</li> <li>Above Expectations</li> <li>Outstanding</li> </ul>	Font · Size · A· A·

For a detailed description of the competency, click on the arrow then "details".

\*No entries are required if additional competencies were not added.

# Rating – Required Training

# Select the answer that applies to you

Was required training completed in time frame directed by supervisor or administration?					
Select 🗸 🗸					
✓       Select         Not Evaluated         Employee did not complete         Employee did complete	ΞΞΞ Font · Size · ▲· ▲·				
If you're not sure, click on the "My Transcript" icon on the Cornerstone Welcome page					
	For most employees, the compliance training was due to be completed by June 30				
My Transcript	Return to the Welcome page at any time by clicking on the University logo on the top left of the screen				

## Rating – Professional Development

Although entries here have no bearing on the overall rating your comments can provide information for valuable conversations with your supervisor.

# Submit the Review Back Save and Exit Save and Continue Submit

If you do not see the option to Submit at the bottom right of the screen, review the task to see what may have been missed.

Your submitted task will move to your Supervisor's queue in Cornerstone. You will be notified by email message when the task is back in your queue for Acknowledgement.